METV

Roundhill Ball Metaverse ETF

ROUNDHILL INVESTMENTS

Overview

Roundhill believes the Metaverse will become the successor of the current internet and will build an experience that spans the virtual and real world. The Roundhill Ball Metaverse ETF (“METV”) is the world’s largest Metaverse fund. METV seeks to track the performance of the Ball Metaverse Index.

Why METV?

Digital Ecosystem - The metaverse transcends borders, connecting users worldwide in real-time across virtual spaces and immersive experiences.

Future of Commerce - From virtual storefronts to digital goods, the metaverse unlocks new revenue streams and reshapes how brands connect with consumers.

Immersive Technology - Virtual Reality and Augmented Reality represents the next frontier in computing, driven by market leaders such as Meta’s Reality Labs and Apple.

Fund Details

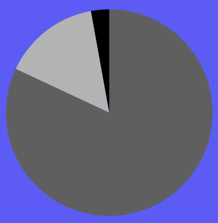
Ticker	METV
Exchange	NYSE Arca
CUSIP	53656F417
Expense Ratio	0.59%
AUM	$210.6MM
Shares Out	11,450,000
Inception	6/30/2021
ETF Options	Yes
# Holdings	39

Fund Performance

	1 Year	3 Year	5 Year	Since Inception
NAV	7.93%	21.08%	4.32%	4.16%
Market	8.53%	21.27%	4.15%	4.22%

The performance data quoted represents past performance. Past performance does not guarantee future results. Current performance may be lower or higher than the performance data quoted. The investment return and principal value of an investment will fluctuate so that an investor's shares, when sold or redeemed, may be worth more or less than their original cost. Returns less than one year are not annualized. For the most recent month-end performance, please call (855) 561-5728. You cannot invest directly in an index. Shares are bought and sold at market price (closing price), not net asset value (NAV), and are individually redeemed from the Fund. Market performance is determined using the Primary Exchange official closing price. Brokerage commissions will reduce returns.

Market Cap Breakdown

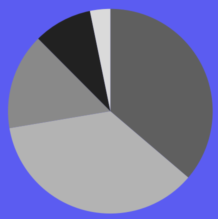


Large Cap (>$10B)	81.17%
Small Cap (<$2B)	15.05%
Mid Cap ($2-10B)	2.81%

Top Ten Holdings

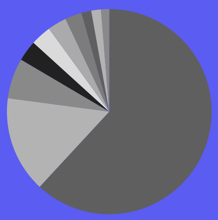
ROBLOX Corp	9.66%
3iQ Solana Staking ETF	6.93%
Apple Inc	6.76%
3iQ Ether Staking ETF	6.19%
NVIDIA Corp	4.31%
Alphabet Inc	4.14%
Meta Platforms Inc	3.74%
Microsoft Corp	3.62%
Unity Software Inc	3.56%
Tencent Holdings Ltd	3.47%

Sector Breakdown



Communication Services	35.88%
Information Technology	35.77%
Cryptocurrency	15.05%
Consumer Discretionary	9.17%
Financials	3.17%

Geographic Breakdown



United States	61.30%
Canada	15.05%
China	6.30%
Singapore	3.23%
South Korea	3.22%
Japan	2.97%
Taiwan	2.63%
Britain	1.53%
Hong Kong	1.52%
Netherlands	1.28%

ETF holdings are subject to change at any time and should not be interpreted as an offer of these securities.

As Of 06/30/2026

Investors should consider the investment objectives, risks, charges and expenses carefully before investing. For a prospectus or summary prospectus with this and other information about the METV ETF please call 1-855-561-5728 or visit the website at https://www.roundhillinvestments.com/etf/METV. Read the prospectus or summary prospectus carefully before investing.

Investing involves risk, including possible loss of principal. Metaverse Companies and other companies that rely heavily on technology are particularly vulnerable to research and development costs, substantial capital requirements, product and services obsolescence, government regulation, and domestic and international competition, including competition from foreign competitors with lower production costs. Stocks of such companies, especially smaller, less-seasoned companies, may be more volatile than the overall market. Metaverse Companies may face dramatic and unpredictable changes in growth rates. Metaverse Companies may be targets of hacking and theft of proprietary or consumer information or disruptions in service, which could have a material adverse effect on their businesses. Fund investments will be concentrated in an industry or group of industries, and the value of Fund shares may rise and fall more than more diversified funds. Foreign investing involves social and political instability, market illiquidity, exchange-rate fluctuation, high volatility and limited regulation risks. Emerging markets involve different and greater risks, as they are smaller, less liquid and more volatile than more developed countries. Depositary Receipts involve risks similar to those associated with investments in foreign securities, but may not provide a return that corresponds precisely with that of the underlying shares. Please see the prospectus for details of these and other risks.

As an ETF, the fund may trade at a premium or discount to NAV. Shares of any ETF are bought and sold at market price (not NAV) and are not individually redeemed from the Fund. Due to the costs of buying or selling Shares, including brokerage commissions imposed by brokers and bid/ask spreads, frequent trading of Shares may significantly reduce investment results and an investment in Shares may not be advisable for investors who anticipate regularly making small investments. The Fund may invest in securities issued in initial public offerings. The market value of IPO shares will fluctuate considerably due to factors such as the absence of a prior public market, unseasoned trading, the small number of shares available for trading and limited information about the issuer. The purchase of IPO shares may involve high transaction costs. IPO shares are subject to market risk and liquidity risk. The Fund is a recently organized investment company with no operating history. The Fund invests in equity securities of SPACs, which raise assets to seek potential acquisition opportunities. Unless and until an acquisition is completed, a SPAC generally invests its assets in U.S. government securities, money market securities, and cash. Because SPACs have no operating history or ongoing business other than seeking acquisitions, the value of their securities is particularly dependent on the ability of the entity's management to identify and complete a profitable acquisition. There is no guarantee that the SPACs in which the Fund invests will complete an acquisition or that any acquisitions that are completed will be profitable. Public stockholders of SPACs may not be afforded a meaningful opportunity to vote on a proposed initial business combination because certain stockholders, including stockholders affiliated with the management of the SPAC, may have sufficient voting power, and a financial incentive, to approve such a transaction without support from public stockholders. As a result, a SPAC may complete a business combination even though a majority of its public stockholders do not support such a combination. Some SPACs may pursue acquisitions only within certain industries or regions, which may increase the volatility of their prices.

Roundhill Financial Inc. serves as the investment advisor.

The Funds are distributed by Foreside Fund Services, LLC which is not affiliated with Roundhill Financial Inc., U.S. Bank, or any of their affiliates.

Glossary

The **Ball Metaverse Index** is the definitive listing and ranking of the companies that are building the next version of the Internet. The Ball Metaverse Index consists of companies that are actively involved in the Metaverse. This classification includes:

- Compute: companies enabling and supply of computing power to support the Metaverse;
- Networking: companies providing real time connections, high bandwidth, and data services to consumers;
- Virtual Platforms: companies developing and operating immersive digital and often three dimensional simulations, environments and worlds wherein users and businesses can explore, create, socialize and participate in a wide variety of experiences;
- Interchange Standards: companies building tools, protocols, formats, services, and engines which serve as actual or de facto standards for interoperability, and enable the creation, operation and ongoing improvements to the Metaverse;
- Payments: The support of digital payment processes and operations, which includes fiat on ramps to pure play digital currencies and financial services;
- Content, Assets, and Identity Services: The design/creation, sale, re sale, storage, secure protection and financial management of digital assets, such as virtual goods and currencies, as connected to user data and identity;
- Hardware: The sale and support of physical technologies and devices used to access, interact with or develop the Metaverse.